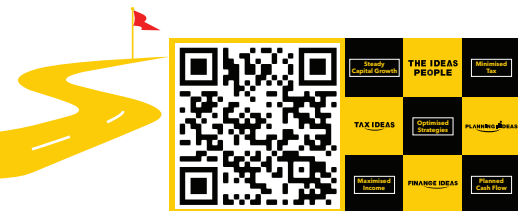


The Ideas People



Scan to book your Ideas session

Our services

Business Packages (excl GST)			
Tax Services	Essential Tax (\$290 per month)	Standard Tax (\$420 per month)	Premium Tax (\$750 per month)
▶ Financial Statement	✓	✓	✓
▶ Business tax return	✓	✓	✓
▶ BAS	✓	✓	✓
▶ Annual tax planning	✓	✓	✓
▶ Supporting ticket	1 via email	3 via email or call	5 via email or call
▶ Quarterly teleconference		✓	✓
▶ ASIC agent		✓	✓
▶ Monthly CFO meeting			✓
Bookkeeping	Small (\$290 per month)	Medium (\$580 per month)	Large (\$870 per month)
▶ Bank transaction reconciliation	Up to 100	Up to 200	Up to 300
▶ Payslips	Up to 6	Up to 12	Up to 24
▶ Monthly reporting	✓	✓	✓

Business Services (excl GST)	
Business name registration	\$300
Business name change	\$600
Business plan	From \$1,500
Family Trust set-up	\$1,300
SMSF set-up	\$1,300
Trading or trustee company set-up	\$1,300
Interim financial statement	\$2,000
Company, Trust, FBT and SMSF tax return	From \$2,000
Xero/MYOB/QBO set-ups and training	From \$450
Trademark application	\$800
Meeting room hire	\$80 per hour

Finance & Banking Options

Home Loan
Car Loan
Personal Loan
Commercial Loan
Equipment Loan
Construction Loan
SMSF Loan

Personal and business banking facility tendering with better deal guaranteed.

Consultation (Accounting & Tax)	Hourly Rates (excl GST)
Administrator	\$110
Graduate Accountant	\$120
Intermediate Accountant	\$160
Senior Accountant	\$200
Supervisor	\$220
Managers	\$270
Partners	\$500

Consultation (Financial Planning)	Hourly Rates (excl GST)
Administrator	\$110
Associate	\$160
Senior Associate	\$220
Financial Planner	\$220
Senior Financial Planner	\$270
SMSF Specialised Adviser	\$380
Principal	\$500

Private Packages (incl GST)	Pricing
Individual Tax Return (with a CPA or CA)	\$220
▶ Tailored tax tips, planning and structure	✓
▶ Comprehensive financial position review	✓
▶ Interest rates, Investment returns, Super strategies	✓
Add-on:	
▶ Business income & expenses schedule	\$165
▶ Capital gains tax schedule	\$110
▶ Rental income & expenditure schedule	\$110
▶ Share trading income & expenses tax schedule	\$165
▶ Foreign resident individual tax return	\$110
▶ Depreciation report	\$770
▶ ABN/TFN/GST registration or cancellation	\$220
▶ Sophisticated investors certificate	\$220
Wealth portal app for a live view of your financial world	✓
▶ Receipt scanning	✓
▶ Financial calculators	✓
▶ Budgeting tools	✓
▶ Chatroom to bring all professionals together	✓
▶ Property reports	✓
▶ Unlimited bank data feed to track daily expenses	\$22 per month
Consultation	\$550 per hour
▶ Tax optimisation strategies	
▶ Superannuation & SMSF strategies	
▶ Investment strategies	
▶ Cashflow management	
▶ Debt management strategies	
▶ Personal insurance and wealth protection	
▶ Retirement planning	
▶ Estate planning	
Financial Planning	From \$3,300
▶ Financial Knowledge Centre	✓
▶ Complimentary discover meeting	✓
▶ Value adding guaranteed improved position	✓
Ideas Challenges	Ask us how
▶ Activities based tasks	
▶ To learn, To network, To earn	

Contact Us

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